



Climate Working Group Establishing Call

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Agenda for Today

- ⦿ Opening remarks (5 mins)
 - ⦿ Brief introductions from participants – who you are/what you bring to the WG, what you/your organisation hope to get out of this WG (15 mins)
 - ⦿ Presentation of a broad approach (10 mins)
 - ⦿ Group feedback on question topics (25 mins)
 - ⦿ Wrap-up and next steps (5 mins)
-

Getting Started...



By the end of this call...

- Share our overall purpose and high level objectives
- Identify target areas of work and pool ideas for output / deliverables
- Establish expectations and schedule for engagement
- Share bios for all participants

Expectations



- Active participation from all working group members
- Flexible involvement of colleagues and others
- Strong opinions... loosely held

How do we conceive of this initiative?



Our purpose is to make a meaningful contribution to climate-related organisational change within the sphere of export credit.



Our output should be:

- Complimentary to the wider dialogue on climate and existing initiatives; building upon cooperative frameworks where possible
- Practical and inclusive to organisations at all stages of climate development

High-Level Objectives for the first year:

- Lay the foundations for a long-term project
- Develop a credible public profile
- Deliver concrete deliverables
- Generate positive feedback from stakeholders

Introductions



- Who is representing your organisation?
- What are your high-level objectives for this initiative?

Proposed Workstreams



Climate Products, Incentives and Innovation

- Profiling innovations by BU member or non-member institutions: product offerings, advisory services, treasury, blended finance

Could Culminate in...

year-end “trend analysis” report

Best Practices in Low-Carbon Transition

- Sharing knowledge and learning: target-setting, SBTs, reporting, portfolio accounting, etc.



guidance tool /
case studies /
workshop

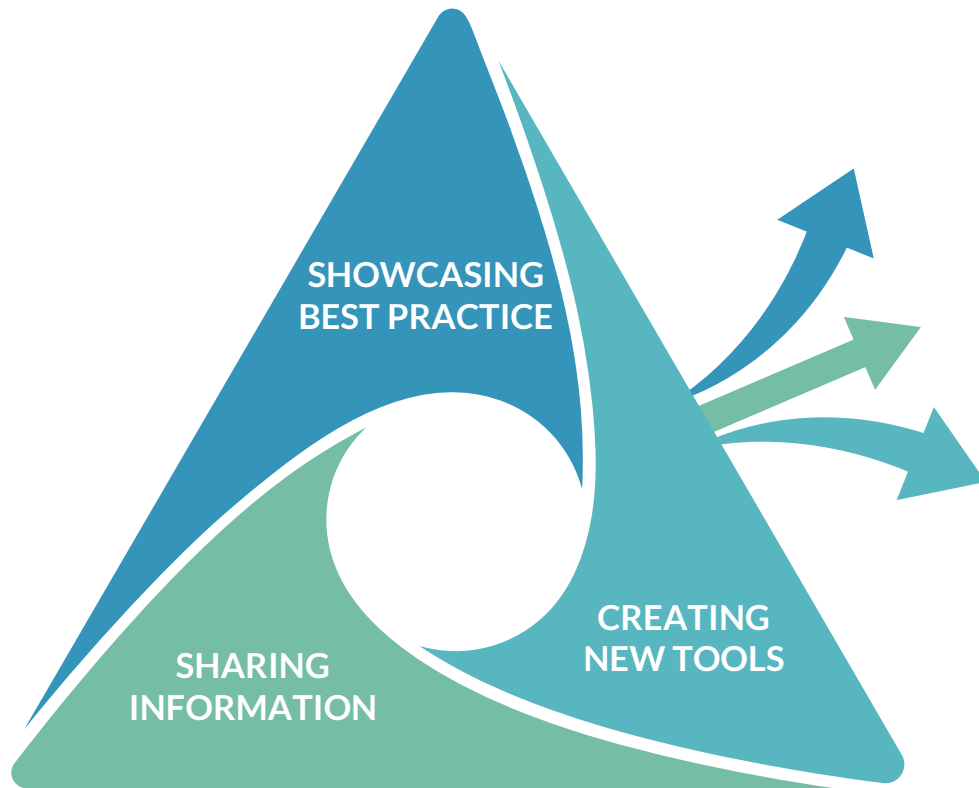


Policy Coherence & Alignment

- Examining material global policy developments directly/indirectly impacting credit insurance – E3F, etc.

thought
leadership
deliverables

Potential Deliverables



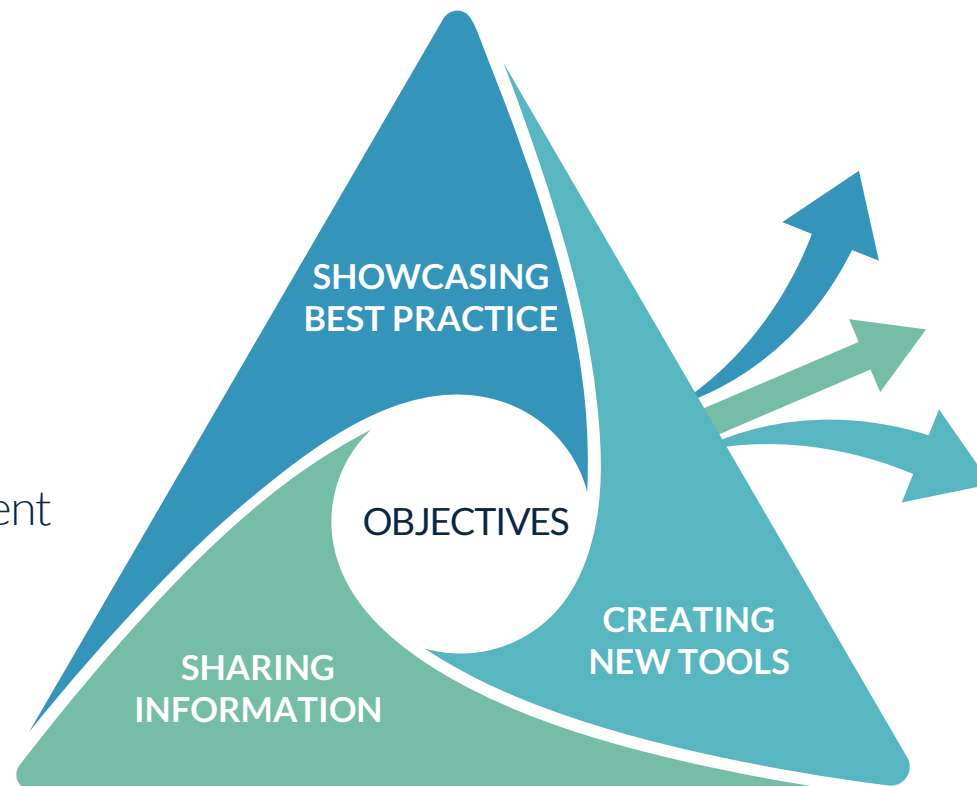
CONCRETE OUTPUTS:

- Produce Webinar / info video / trend analysis
- Develop white paper / handbook / brochure / thought leadership pieces
- Collecting / creating data resources
- Create templates
- Social media explainer



WORKSTREAMS

1. Products, incentives, innovation
2. low-carbon transition
3. Policy coherence / alignment



CONCRETE OUTPUTS:

- Webinar / trend analysis
- White paper / handbook / brochure / thought leadership
- Data / reference resources
- Templates and guides
- Social media explainer



Communication

- For now, via email and regular video call
- May involve smaller groups for specific tasks and workstreams
- More frequent schedule in the establishing phase
- Dedicated page on BU website to follow
- Other platforms to allow us to more easily share info within the group can be considered

By the end of the next call...

- Be prepared to align on an overall mission statement and scope of work for the initiative
- Identify leaders for each workstream and begin setting out plans
- Agree on next steps and engagement timeline to reconvene
- Issue a press release and start promoting our public profile